

国际贸易 International Trade

2018 年春季学期

(单周) 周二 10:10-12:00 二教 102

周三 10:10-12:00 二教 102

课程简介 Course Description

本课程介绍国际经济学中的微观部分，国际商品贸易与要素流动。主要内容包括：国际贸易与要素流动的产生原因及其对各国生产、消费以及社会福利的影响等；不同条件下的贸易模式；国际贸易政策与产业政策分析；国际经济中的主要现实问题等。

This is a course on open-economy microeconomics and trade. The goal of this course is to examine several interesting topics such as trade pattern, factor movements, trade policy and its impact on national welfare. The first module of the course will lay out several useful theories regarding the trade pattern, and the second module will help you assemble these theories into an overall analytical framework. The third module will challenge you to apply this analytical framework to real-world applications.

By the end of the course, I hope that you will have developed a keen interest in issues related to international trade, as well as a set of analytical tools that can be applied on other fields. You should be able to analyze, in an unbiased way, a wide array of important international policy issues.

联系信息 Contact Information

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习题课 Discussion Sections

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先修要求 Course Prerequisites

中级微观经济学

Prerequisite for this course is intermediate microeconomics or equivalent. Intermediate

macroeconomics is *not* required but preferable.

教材 Textbook:

余淼杰, 《国际贸易学: 理论、政策与实证》, 北京大学出版社, 2013年12月, 第一版第二次印刷。

参考书 References:

1. 保罗·克鲁格曼, 茅瑞斯·奥伯斯法尔德《国际经济学: 理论与政策》, 第7版, Addison-Wesley 出版社, 2005。
2. Robert Feenstra and Alan Taylor, *International Economics*, Worth Publisher, 2015
3. 《加工贸易与中国企业生产率》, 余淼杰著, 北京大学出版社, 2013年。
4. 《国际贸易》, 海闻、彼得·林德特、王新奎 上海人民出版社, 2000年。
5. 《国际贸易的政治经济学分析》, 余淼杰著, 北京大学出版社, 2009年。
6. 《贸易开放与中国经济发展》, 余淼杰著, 北京大学出版社, 2016年。
7. 《“贸”似如此》, 余淼杰著, 北京大学出版社, 2016年。
8. 《人民币汇率、信贷约束与国际贸易》, 余淼杰著, 北京大学出版社, 2017年。

考核方式 Course Grading:

平时成绩占总成绩20% ; 期中考试占总成绩35% ; 期末考试占总成绩45% 。

Problem Sets 作业	4次, 每次3%	12%
Short Proposal 短文	Jun.6	8%
Midterm 期中考	Apr.25	35%
Cumulative Final Exam 期末考	Jun.20	45%

课程规定 Course Policies:

- All homework assignments are due and must be handed in *during lecture*. 作业上课时交。

作业	布置时间	上交时间
第一次	03/13	03/21
第二次	04/10	04/18
第三次	05/02	05/09
第四次	05/30	06/06

- Homework assignments will be handed out in lecture and are discussed in sections. 作业答案会在习题课讨论
- Homework is graded "check+", "check", and "check-". When determining course grades, the homework is recorded as a 100% for "check+", a 67% for "check", a 33% for "check-", and 0% if not handed in. There is a significant penalty for NOT handing in the homework. 作业分数分三档, 优为3分, 良为2分, 差为1分, 不交为零分。
- No make-up exams will be provided. Consider to drop the course if you have conflicts with the final exam time. 本课不提供补考机会。除非健康原因或经学校批准, 必须在指定时间参加各个考试。如有缺考按北京大学有关规定办理。
- Exams are closed book with a mixture of multiple choice, short answer and multiple part analytical problems. The final is cumulative with a greater weight on material from the second part of the quarter. 期末考题型为选择、短问及分析题。
- Exams are written in both English and Chinese. 试卷为中英文对照。

课程大纲 Course Outline:

This is tentative and subject to change. Check back at our class webpage for periodic updates and direct links to papers. Please read the assigned readings before the lecture.
以下大纲会按课程进度作相应调动。

Week	Date	Contents
<u>Week 1</u>	Feb.27	Introduction: The World Is Flat 入门：地球是平的
	Feb.28	World Trade Overview 全球贸易概况
<u>Week 2</u>	Mar.7	Gravity Equation of Trade 贸易的引力模型
<u>Week 3</u>	Mar.13	Comparative Advantage: Applications of Simple Models 比较优势模型
	Mar.14	Ricardian Model 李嘉图模型
<u>Week 4</u>	Mar.21	Ricardian Model 李嘉图模型
<u>Week 5</u>	Mar.27	Heckscher-Olin Model and Factor Price Equalization 赫克歇尔-俄林模型和要素价格均等化定理
	Mar.28	Stolper-Samuelson Theorem and Rybczynski Theorem 斯托尔帕-萨缪尔森定理及罗勃斯基定理
<u>Week 6</u>	Apr.4	Specific Factor Model 特定要素模型
<u>Week 7</u>	Apr.10	Krugman's Intra-industry Trade Model 克鲁格曼的产业内贸易模型
	Apr.11	International Factor Movement & Outsourcing 国际要素流动模型及外包模型
<u>Week 8</u>	Apr.18	Import Tariffs and Quota under Perfect Competition 完全竞争下的关税和配额
<u>Week 9</u>	Apr.24	Import Tariffs and Quota under Imperfect Competition 不完全竞争下的关税和配额
	Apr.25	Midterm in Class 期中考试
<u>Week 10</u>	May 2	Export Subsidies in Agriculture and High-Technology Industries 农业及高科技部门的出口补贴
<u>Week 11</u>	May 8	International Polity of Economy 贸易的政治经济学分析 阅读材料 《国际贸易的政治经济学分析：理论模型与计量实证》
	May 9	GATT/WTO

		关贸总协定和世贸组织
<u>Week 12</u>	May 16	Regional Trade Agreements 地区贸易协议
<u>Week 13</u>	May 22	Infant Industry Protection 保护幼稚工业理论 Trade Sanctions 贸易制裁
	May 23	Strategic Trade Policy 策略性贸易政策
<u>Week 14</u>	May 30	Trade Policy in Developing Countries 发展中国家的贸易政策 China's Trade Liberalization 中国的贸易自由化进程
<u>Week 15</u>	Jun.5	Controversies in Trade Policy 贸易政策讨论
	Jun.6	RMB Revaluation and Sino-US Trade 人民币升值、中美贸易平衡与特朗普对华经贸政策
<u>Week 16</u>	Jun.13	Final Review 期末考复习
<u>Week 17</u>	Jun.20	Final Exam 期末考试